



The Dream Big Circle

The Vision

At Always Dream, we are dreaming big. Our dream is that families all across California and Hawai'i sit down together every night to open a book and explore new worlds together as a family. Our dream is that families across our communities are empowered and engaged in their children's learning journey, and that all children enter kindergarten and 1st grade ready and excited to read and learn. With our Always Reading program, we are working towards our goal of serving 10,000 individuals every school year by 2027. And with your help, we can dream even bigger.

To create this legacy, we are building a community of supporters who are with us for the long haul. The Dream Big Circle is a community of donors who have named Always Dream as a beneficiary in their will, life insurance policies, or other estate plans. By combining your philanthropic giving with tax and other financial strategies, you will help us dream big and create a community of family readers for years to come.

The Circle

In gratitude for your commitment to Always Dream, Circle members will receive:

- ★ Regular stories and updates on the impact of our Always Reading Program
- ★ Exclusive invitations to connect with Kristi Yamaguchi and the Always Dream community

Legacy Giving Options

- ★ **Bequests** - Name Kristi Yamaguchi's Always Dream in your will or trust documents (cash or a share of estate residue). You maintain complete control over the assets during your lifetime, and you can change your instructions for their ultimate distribution at any time.
- ★ **IRA, life insurance beneficiary** - Name Always Dream as a beneficiary of your retirement plan or life insurance policy. This gift will eliminate income tax on retirement plan assets; free up other property to pass to your heirs. You can name us as beneficiary on: retirement plan assets, life insurance, commercial annuities, bank accounts, certificates of deposit, or brokerage accounts.
- ★ **Qualified Charitable Distribution (QCD) from your IRA** - Also known as the IRA charitable rollover. For those 70.5 years of age and older, you can give any amount (up to \$100,000 maximum) per year directly from your IRA to a qualified charitable organization such as Always Dream without paying income taxes on the money. Gifts of any value \$100,000 or less are eligible for this benefit. Beginning in the year you turn 72, you can use your gift to satisfy all or part of your required minimum distribution (RMD).
- ★ **Stock gifts and donor advised funds** - We are happy to accept stock donations or gifts from your donor advised fund. Please see our website, or contact Michelle Collier, Development & Marketing Director, for assistance.

**We encourage you to consult your attorney, accountant, or financial advisor to help determine what type of gift is best for you.*

Kristi Yamaguchi's Always Dream is tax exempt under section 501(c)(3) of the Internal Revenue Code. For Questions please contact Michelle Collier, Development & Marketing Director, at 650-245-6582 or michelle@alwaysdream.org.